



# Take 5

September 2021

## **FPA Residency Can Help You Become the Financial Planner You Want to Be**

There is no better way to gain the confidence and skill of a seasoned professional than to experience [FPA Residency 2021](#) at the Hyatt Regency Aurora in Aurora, Colorado, November 5-10. This unique, immersive event allows you to experience real financial planning scenarios, build relationships with mentors, and learn to listen and support clients. Either [apply for a scholarship](#) or [register to attend](#) this transformative event.

## **FPA and Latino Leadership Institute to Bring *Inclusive Leadership Training* to Members**

The country's rapidly changing demographics have many organizations and leaders asking themselves what exactly they need to do to attract the next generation of talent and serve the next generation of clients. In response, FPA and the Latino Leadership Institute (LLI) are partnering to bring the Insight to *Inclusive Leadership Badge Program* to FPA members. The program's six virtual 90-minute modules are rooted in neuroscience and self-awareness, and its cohort format allows for deep connections between participants. [Learn more.](#)

## **Get Your Conference Fix This Fall with One of the Many FPA Chapter Programs**

While FPA works to make much of the educational sessions that were going to be held at FPA Annual Conference available on-demand, all members are encouraged to check out [this list](#) of conferences and symposia taking place this fall by many of our outstanding local chapters. And with many of the programs taking place virtually, you have the opportunity to register for a program that isn't in your backyard! [Check out the chapter conferences and symposia taking place!](#)

### **The Journal of Financial Planning: Access Anytime, Anywhere**

For more than four decades, the award-winning *Journal of Financial Planning* has published cutting-edge financial planning research and insights. Financial planners of all backgrounds have depended on the *Journal* to help them build their professional competencies and stay up-to-date on the latest trends and practices. The *Journal's* high-quality content is now available on all your devices. [Get anytime access to the Journal](#) now to get caught up on all you need to be the best financial planner you can be.

### **The All-New FPA Marketplace: Savings on the Products and Services You Need**

We are pleased to announce the all-new FPA Marketplace powered by the Chalice Network® is now available to our valued FPA members. Through the Marketplace, you can access many benefits designed for FPA members, especially our various insurance programs. In addition, you can now access BenefitHub that offers you potentially thousands of dollars in savings on a wide range of services and programs from top companies like Verizon, Costco, Geico, Avis, Hertz, Disney, AMC, Gap, and many more. [Access the new FPA Marketplace now!](#)

### **Stay on Top of The Latest News with Two Custom Newsletters**

Want the latest investments and personal finance headlines delivered to your inbox twice each month? FPA and CNBC are collaborating to publish the co-branded [Money Matters newsletter](#) exclusively for FPA members that delivers the latest headlines from CNBC. Also, subscribe for FPA SmartBrief to get the latest practice management, regulatory, and industry headlines delivered right to your inbox every Tuesday and Wednesday. [Sign-up for FPA SmartBrief today.](#)

## **Take 5 is Brought to You by Ryan Insurance Strategy Consultants**

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at [associationinsurancebenefits.com](http://associationinsurancebenefits.com).

